



# Stabilization control of inverted pendulum



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# Introduction

Invert pendulum e-nuvo WHEEL(ZMP INC.) had no controller with d-SPACE.



- Derive equation of motion.
- Control with d-SPACE.
- Apply some controller.



# Outline

## ✓ Adapt to d-SPACE

- Equation of motion
- Calibration of potentiometer
- LQ controller
- Filter

- LQI Controller
- PID Controller
- Conclusion



# Equation of motion(1)

## Cart position

$$(x_c, y_c) = (l \sin \theta + r_i \phi, -l \cos \theta)$$

## Pendulum position

$$(x_p, y_p) = (r_i \phi, 0)$$

## Lagrange equation of motion

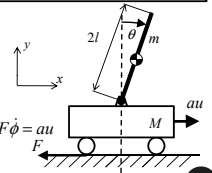
$$\frac{d}{dt} \left( \frac{\partial L}{\partial \dot{q}} \right) - \frac{\partial L}{\partial q} = 0$$

## Result of Lagrange equation of motion

$$(ml^2 + J_p)\ddot{\theta} + c\dot{\theta} - gml \sin \theta + mlr_i\ddot{\phi} = 0$$

$$mlr_i\ddot{\theta} \cos \theta - mlr_i\dot{\theta}^2 \sin \theta + (M+m)r_i^2 + J_t + i^2 J_m \ddot{\phi} + r_i^2 F \dot{\phi} = au$$

$m$  : Mass of the pendulum  
 $M$  : Mass of the cart  
 $rat$  : Reduction ratio of the gear  
 $J_p$  : Moment of inertia of the pendulum  
 $J_t$  : Moment of inertia of the cart  
 $J_m$  : Moment of inertia of the motor rotor  
 $l$  : Length between the pendulum axle and the gravity center of the pendulum  
 $r_i$  : Radius of the wheel  
 $F$  : Viscous Friction of the system  
 $c$  : Friction of the wheel axle  
 $Kt$  : Torque constant of the motor  
 $a$  :



# Equation of motion(2)

Linearize the equation of motion with  $\cos \theta \approx 1, \sin \theta \approx \theta$

$$\ddot{\theta} = \frac{\{(M+m) + J_t/r_i^2 + i^2 J_m/r_i^2\}(-c\dot{\theta} + gml\theta) + mlr_i F \dot{\phi} - mlr_i au/r_i^2}{(ml^2 + J_p)\{(M+m) + J_t/r_i^2 + i^2 J_m/r_i^2\} - (ml)^2}$$

$$\ddot{\phi} = \frac{ml/r_i(c\dot{\theta} - gml\theta) - F(ml^2 + J_p)\dot{\theta} + (ml^2 + J_p)au/r_i^2}{(ml^2 + J_p)\{(M+m) + J_t/r_i^2 + i^2 J_m/r_i^2\} - (ml)^2} = \alpha = \beta$$

Give the state equation with state  $x = (\theta, \phi, \dot{\theta}, \dot{\phi})^T$

$$\frac{dx}{dt} = \begin{bmatrix} 0 & 0 & 1 & 0 \\ \frac{cmgl}{\beta} & 0 & -\frac{\alpha c}{\beta} & \frac{mlr_i}{\beta} \\ 0 & 0 & 0 & 1 \\ -\frac{m^2 l^2 g}{r_i \beta} & 0 & \frac{mlc}{r_i \beta} & -\frac{F(m l^2 + J_p)}{\beta} \end{bmatrix} x + \begin{bmatrix} 0 \\ \frac{mlr_i a}{r_i \beta} \\ 0 \\ \frac{(m l^2 + J_p) a}{r_i \beta} \end{bmatrix} u \Rightarrow \begin{cases} \frac{dx}{dt} = Ax + Bu \\ y = Cx + D \end{cases}$$

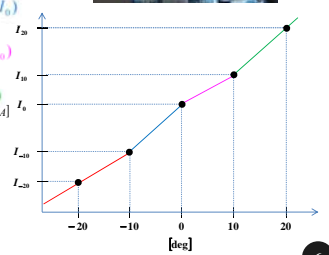


# Calibration of potentiometer(1)

## Interpolation line

$$\theta_{deg} = \begin{cases} \frac{I_{-10} - I_{-20}}{10} I - 20 + \frac{I_{-10} - I_{-20}}{10} I_{-20} & (I \leq I_{-10}) \\ \frac{I_0 - I_{-10}}{10} I - 10 + \frac{I_0 - I_{-10}}{10} I_{-10} & (I_{-10} \leq I \leq I_0) \\ \frac{I_{10} - I_0}{10} I + 0 + \frac{I_{10} - I_0}{10} I_0 & (I_0 \leq I \leq I_{10}) \\ \frac{I_{30} - I_{10}}{10} I + 10 + \frac{I_{30} - I_{10}}{10} I_{10} & (I_{10} \leq I) \end{cases}$$

$$\theta_{rad} = \frac{2\pi}{360} \theta_{deg}$$

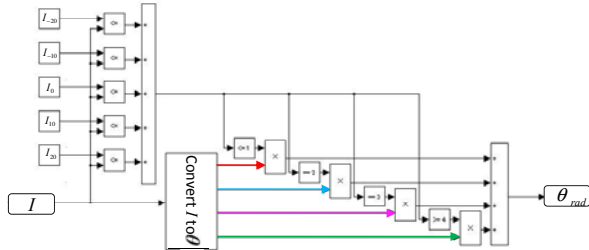




## Calibration of potentiometer(2)

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### Model of Calibration



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## LQ Controller (1)

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### LQ controller

Quadratic evaluation function

$$J = \int_0^{\infty} (x^T Q x + u^T R u) dt$$

When  $J$  is minimum

$$u = -R^{-1} B^T P x = -K x$$

,where  $P$  is positive definite solution of Riccati equation

$$P A + A^T P - P B R^{-1} B^T P + Q = 0 \quad \begin{array}{l} Q \text{ (weighting matrix)} \in \mathfrak{R}^{6 \times 6} \\ R \text{ (weighting matrix)} \in \mathfrak{R} \end{array}$$

Ex.

$$Q = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix}, R = 500 \quad \longrightarrow \quad K = [-31.7 \quad -5.7 \quad -0.0045 \quad -0.086]$$

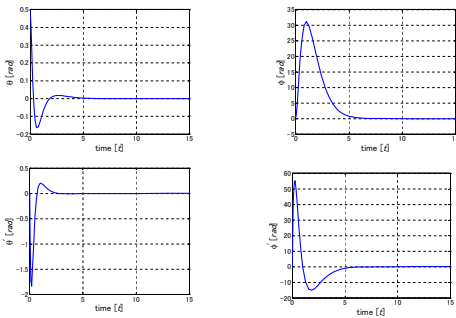
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## LQ controller (2)

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$$x_0 = [0.5 \quad 0.5 \quad 0 \quad 0]^T$$

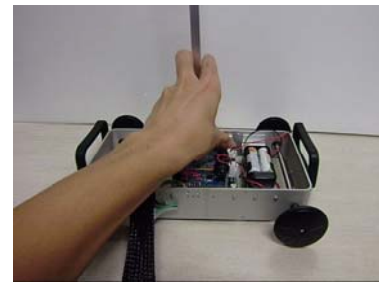
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## Movie

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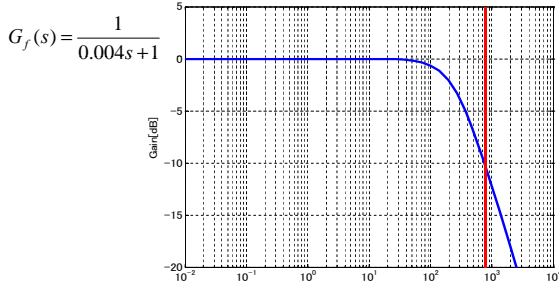


## Filter (1)

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$$4 \text{ [ms / puls]} \longrightarrow \omega_{\max} = 785 \text{ [rad / s]}$$

**785 [rad / s]**



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## Filter (2)

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### Transfer function of a filter

$$X(s) = \frac{1}{Ts + 1}$$

### Z Transformation

$$X(z) \equiv (1 - z^{-1}) z \left[ \frac{X(s)}{s} \right]$$

$$\therefore X(z) = \frac{1 - \exp(-\tau/T)}{z - \exp(-\tau/T)}$$

Ex.)  $\tau = 0.001$  [s]

$$\textcircled{1} T = 0.004 \quad X(s) = \frac{1}{0.0025s + 1} \quad \longrightarrow \quad X(z) = \frac{0.2212}{z - 0.7788}$$

$$\textcircled{2} T = 0.01 \quad X(s) = \frac{1}{0.01s + 1} \quad \longrightarrow \quad X(z) = \frac{0.09516}{z - 0.9048}$$

$$\textcircled{3} T = 0.1 \quad \longrightarrow \quad X(z) = \frac{0.00995}{z - 0.99}$$

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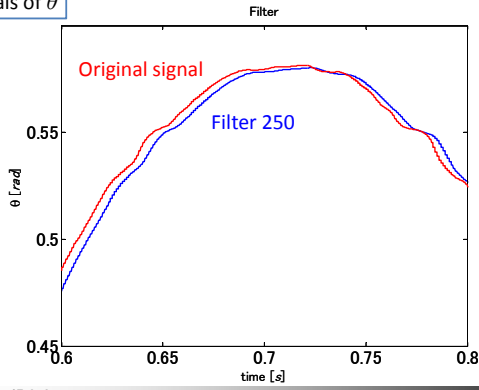
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### Filter (3)

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Signals of  $\theta$



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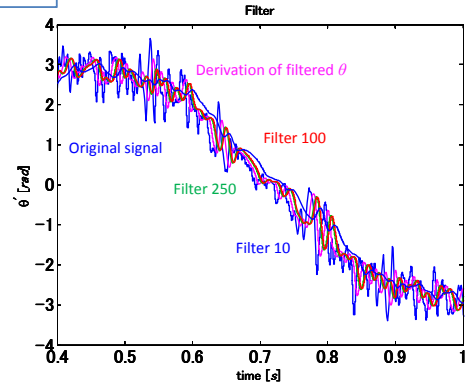
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### Filter (4)

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Signals of  $\dot{\theta}$



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### Movie

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250Hz



100Hz



10Hz

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### Outline

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- Adapt to d-SPACE
- ✓ LQI Controller
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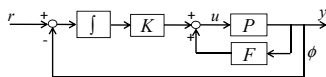
### Servo system

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Servo integrator

$$\frac{d\eta}{dt} = r - \phi$$

$$= r - [0 \ 1 \ 0 \ 0] x = r - C_\phi x$$



Augmented system

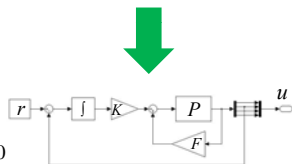
$$\frac{d}{dt} \begin{bmatrix} x \\ \eta \end{bmatrix} = \begin{bmatrix} A & 0 \\ -C_\phi & 0 \end{bmatrix} \begin{bmatrix} x \\ \eta \end{bmatrix} + \begin{bmatrix} B \\ 0 \end{bmatrix} u + \begin{bmatrix} 0 \\ I \end{bmatrix} r$$

$$y = [C \ 0] \begin{bmatrix} x \\ \eta \end{bmatrix}$$

Riccati Equation

$$PA_d + A_d^T P - PB_d R^{-1} B_d^T P + Q = 0$$

$$[F \ K] = -R^{-1} B_d^T P$$



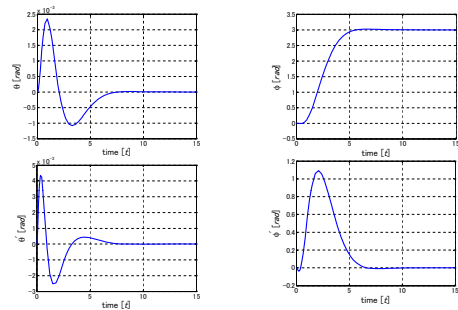
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### Simulation

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$$Q = I \quad x_0 = [0 \ 0 \ 0 \ 0]^T$$

$$R = 500 \quad r = [0 \ 3 \ 0 \ 0]^T$$

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## Movie

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$$r = \text{const}$$

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## Outline

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- Adapt to d-SPACE
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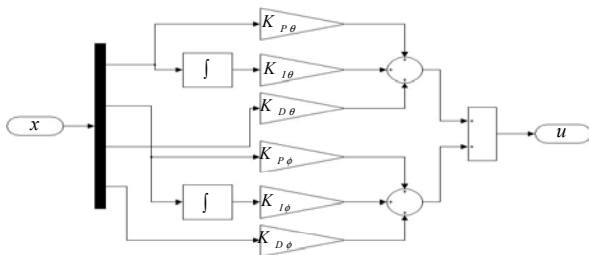
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## PID controller

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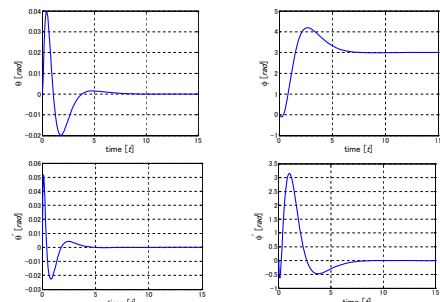
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## Simulation

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$$x_0 = [0 \ 0 \ 0 \ 0]^T \quad [K_{P\theta} \ K_{I\theta} \ K_{D\theta}] = [-36.1 \ 0 \ -6.47]$$

$$r = [0 \ 3 \ 0 \ 0]^T \quad [K_{P\phi} \ K_{I\phi} \ K_{D\phi}] = [-0.11 \ -0.045 \ -0.13]$$

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## Movie

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$$r = \text{const}$$

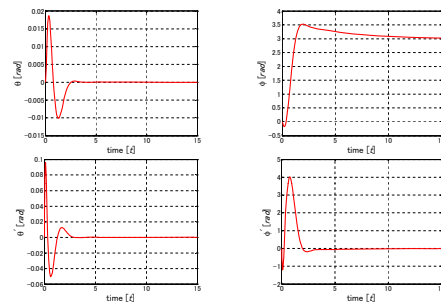
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## Tuned PID

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$$x_0 = [0 \ 0 \ 0 \ 0]^T \quad [K_{P\theta} \ K_{I\theta} \ K_{D\theta}] = [-44.3 \ 0 \ -8.0]$$

$$r = [0 \ 3 \ 0 \ 0]^T \quad [K_{P\phi} \ K_{I\phi} \ K_{D\phi}] = [-0.24 \ -0.045 \ -0.21]$$

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## Movie

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$$r = 3 \sin \omega t$$

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## Outline

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- ✓ Conclusion

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## Conclusion

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### Conclusion

- Controlled inverted pendulum with d-SPACE
- Applied some basic controllers

### Future works

- Analyze with transfer function
- Apply another controller

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